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Presentment Date: March 16, 2011
at 12:00 pm

Objections Due: March 16, 2011
at 11:00 a.m.

*Attorneys for Irving H. Picard, Esq. Trustee for the
Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC
And Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-1789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

**NOTICE OF PRESENTMENT OF TRUSTEE'S MOTION FOR AN ORDER
PURSUANT TO RULE 4(M) OF THE FEDERAL RULES OF CIVIL PROCEDURE
EXTENDING THE TIME TO EFFECT SERVICE OF PROCESS**

PLEASE TAKE NOTICE that upon the motion of Irving H. Picard, Esq., as trustee for
the substantively consolidated liquidation of Bernard L. Madoff Investment Securities LLC
("BLMIS") and Bernard L. Madoff ("Madoff") individually, for an order pursuant to Rule 4(m)

of the Federal Rules of Civil Procedure Extending The Time to Effect Service of Process (the “Order”) the undersigned will present the attached proposed Order to the Honorable Burton R. Lifland, United States Bankruptcy Judge, for signature and entry on **March 16, 2011, at 12:00 p.m.**

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Order (“Objections”) shall: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure, Local Bankruptcy Rules and General Orders; (iii) specify the name of the objecting party and state with specificity the basis of the Objection(s) and the specific grounds therefore; (iv) be filed in accordance with the electronic filing procedures for the United States Bankruptcy Court for the Southern District of New York, with a proof of service, and a courtesy copy delivered to the Chambers of the Honorable Burton R. Lifland, One Bowling Green, New York, New York 10004; (v) be served upon (a) Baker & Hostetler LLP, Counsel for the Trustee, 45 Rockefeller Plaza, New York, New York 10111, Attn: Marc E. Hirschfield, and (b) the Securities Investor Protection Corporation, 805 Fifteenth Street, NW, Suite 800, Washington, DC 20005, Attn: Kevin H. Bell, Esq., so as to be received no later than **11:00 a.m. on March 16, 2011.**

PLEASE TAKE FURTHER NOTICE that in the event any Objections are timely served and filed, a hearing may be held before the Honorable Burton R. Lifland, United States Bankruptcy Judge, at a date to be scheduled by the Court, upon such additional notice as the Court may direct. The moving and objecting parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE that unless Objections are timely served and

filed, the proposed Order may be signed without a hearing.

Dated: March 8, 2011
New York, New York

Respectfully submitted,

/s/ Marc E. Hirschfield

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L. Madoff Investment Securities LLC And Bernard L.
Madoff*